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**If you are in any doubt about the course of action to take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisor.**

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**LEGAL & GENERAL UCITS ETF PUBLIC LIMITED COMPANY**

*(an open-ended investment company with variable capital structured  
as an umbrella fund with segregated liability between its sub-funds)*

**ANNUAL GENERAL MEETING**

**TO BE HELD ON**

**8 December 2022**

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**If you have sold or transferred all of your shares in LEGAL & GENERAL UCITS ETF PLC please pass this document at once to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee as soon as possible.**

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## Legal & General UCITS ETF Plc

**Registered Office:**  
**Legal & General UCITS ETF plc**  
**70 Sir John Rogerson's Quay**  
**Dublin 2**  
**Ireland**  
[www.lgim.com](http://www.lgim.com)

15 November 2022

Dear Shareholder,

### 1. Annual General Meeting

Enclosed is a Notice of the Annual General Meeting (the "**AGM**") of Legal & General UCITS ETF Plc (the "**Company**") and a proxy form for you to vote on the AGM resolutions outlined in the Notice.

The Audited Annual Report and Financial Statements of the Company for the year ended 30 June 2022 are available at the following URL: <http://www.lgim.com>.

Shares in the Sub-Funds of the Company use the International Central Securities Depository model of settlement and The Bank of New York Depository (Nominees) Limited is the sole registered shareholder of shares in the Sub-Funds.

Sub-Fund	Share class	ISIN
L&G All Commodities UCITS ETF	USD Accumulating ETF	IE00BF0BCP69
L&G DAX® Daily 2x Long UCITS ETF	EUR Accumulating ETF	IE00B4QNH68
L&G DAX® Daily 2x Short UCITS ETF	EUR Accumulating ETF	IE00B4QNHZ41
L&G Gold Mining UCITS ETF	USD Accumulating ETF	IE00B3CNHG25
L&G Cyber Security UCITS ETF	USD Accumulating ETF	IE00BYPLS672
L&G Longer Dated All Commodities UCITS ETF	USD Accumulating ETF	IE00B4WPHX27
L&G Russell 2000 US Small Cap Quality UCITS ETF	USD Accumulating ETF	IE00B3CNHJ55
L&G US Energy Infrastructure MLP UCITS ETF	USD Distributing ETF	IE00BHZKHS06
L&G E Fund MSCI China A UCITS ETF	USD Accumulating ETF	IE00BHBDFD83
L&G ROBO Global® Robotics and Automation UCITS ETF	USD Accumulating ETF	IE00BMW3QX54

Directors: Feargal Dempsey, Howie Li (Canada), Patrizia Libotte, David Fagan, Donard McClean

An umbrella investment company with variable capital and segregated liability between its sub-funds authorised by the Central Bank of Ireland as a UCITS and incorporated with limited liability in Ireland with registration number 459936

Sub-Fund	Share class	ISIN
L&G FTSE 100® Leveraged (Daily 2x) UCITS ETF	GBP Accumulating ETF	IE00B4QNJJ23
L&G FTSE 100® Super Short Strategy (Daily 2x) UCITS ETF	GBP Accumulating ETF	IE00B4QNK008
L&G Battery Value-Chain UCITS ETF	USD Accumulating ETF	IE00BF0M2Z96
L&G Pharma Breakthrough UCITS ETF	USD Accumulating ETF	IE00BF0H7608
L&G Ecommerce Logistics UCITS ETF	USD Accumulating ETF	IE00BF0M6N54
L&G US Equity UCITS ETF	USD Accumulating ETF	IE00BFXR5Q31
L&G UK Equity UCITS ETF	GBP Accumulating ETF	IE00BFXR5R48
L&G Global Equity UCITS ETF	USD Accumulating ETF	IE00BFXR5S54
L&G Japan Equity UCITS ETF	USD Accumulating ETF	IE00BFXR5T61
L&G Europe ex UK Equity UCITS ETF	EUR Accumulating ETF	IE00BFXR5V83
L&G Asia Pacific ex Japan Equity UCITS ETF	USD Accumulating ETF	IE00BFXR5W90
L&G Multi-Strategy Enhanced Commodities UCITS ETF	USD Accumulating ETF	IE00BFXR6159
L&G Clean Water UCITS ETF	USD Accumulating ETF	IE00BK5BC891
L&G Artificial Intelligence UCITS ETF	USD Accumulating ETF	IE00BK5BCD43
L&G Healthcare Breakthrough UCITS ETF	USD Accumulating ETF	IE00BK5BC677
L&G Europe ESG Exclusions Paris Aligned UCITS ETF	EUR Accumulating ETF	IE00BKLTRN76
L&G US ESG Exclusions Paris Aligned UCITS ETF	USD Accumulating ETF	IE00BKLWY790
L&G ESG GBP Corporate Bond 0-5 Year UCITS ETF	GBP Distributing ETF	IE00BLRPQN90
L&G ESG GBP Corporate Bond UCITS ETF	GBP Distributing ETF	IE00BLRPQM83
L&G ESG Emerging Markets Government Bond (USD) 0-5 Year UCITS ETF	USD Distributing ETF	IE00BLRPQP15
L&G ESG China CNY Bond UCITS ETF	USD Distributing ETF	IE00BLRPQL76
L&G ESG China CNY Bond UCITS ETF	EUR Distributing ETF	IE000F472DU7
L&G UK Gilt 0-5 Year UCITS ETF	GBP Distributing ETF	IE00BLRPQK69
L&G Clean Energy UCITS ETF	USD Accumulating ETF	IE00BK5BCH80
L&G ESG USD Corporate Bond UCITS ETF	USD Distributing ETF	IE00BLRPRD67
L&G ESG Emerging Markets Corporate Bond (USD) UCITS ETF	USD Distributing ETF	IE00BLRPRF81
L&G ESG Emerging Markets Corporate Bond (USD) UCITS ETF	USD Accumulating ETF	IE00BLCGR455
L&G ESG Emerging Markets Corporate Bond (USD) UCITS ETF	EUR Accumulating Hedged ETF	IE000ZO4CUT7
L&G ESG Emerging Markets Corporate Bond (USD) UCITS ETF	CHF Accumulating Hedged ETF	IE0007EH5UK6
L&G ESG Emerging Markets Corporate Bond (USD) UCITS ETF	GBP Hedged Distributing ETF	IE000YPT5PG3
L&G ESG Emerging Markets Corporate Bond (USD) UCITS ETF	CHF Hedged Distributing ETF	IE000DBHED39
L&G ESG Emerging Markets Corporate Bond (USD) UCITS ETF	EUR hedged accumulating ETF	IE000MINO564
L&G Hydrogen Economy UCITS ETF	USD Accumulating ETF	IE00BMYDM794
L&G ESG Green Bond UCITS ETF	EUR Distributing ETF	IE00BMYDMD58

Sub-Fund	Share class	ISIN
L&G Quality Equity Dividends ESG Exclusions UK UCITS ETF	GBP Distributing ETF	IE00BMYDM802
L&G Quality Equity Dividends ESG Exclusions Asia Pacific ex Japan UCITS ETF	USD Distributing ETF	IE00BMYDMB35
L&G Quality Equity Dividends ESG Exclusions Emerging Markets UCITS ETF	USD Distributing ETF	IE00BMYDMC42
L&G Quality Equity Dividends ESG Exclusions Europe ex-UK UCITS ETF	EUR Distributing ETF	IE00BMYDM919
L&G Digital Payments UCITS ETF	USD Accumulating ETF	IE00BF92J153
L&G India INR Government Bond UCITS ETF	USD Distributing ETF	IE00BL6K6H97
L&G Optical Technology & Photonics ESG Exclusions UCITS ETF	USD Accumulating ETF	IE000QNJA0X1
L&G Emerging Cyber Security ESG Exclusions UCITS ETF	USD Accumulating ETF	IE000ST40PX8
L&G Metaverse ESG Exclusions UCITS ETF	USD Accumulating ETF	IE0004U3TX15
L&G Global Thematic ESG Exclusions UCITS ETF	USD Accumulating ETF	IE000VTOHNZ0
L&G Asia Pacific ex Japan ESG Exclusions Paris Aligned UCITS ETF	USD Accumulating ETF	IE000Z9UVQ99
L&G Japan ESG Exclusions Paris Aligned UCITS ETF	USD Accumulating ETF	IE000HLUHPT1

## 2. Business to be transacted

### Ordinary Business (Resolutions 1 and 2)

Items 1 and 2 deal with the normal matters to be attended to at an AGM namely, the receipt and consideration of the Company's accounts and the balance sheet and the reports of the Directors and Auditors for the year ended 30 June 2022 and the review of the Company's affairs. Items 1 and 2 do not require a resolution to be passed. Items 3 and 4 deal with the re-appointment of the Auditors and authorisation of the Directors to fix the remuneration of the Auditors. Items 3 and 4 require the passing of an ordinary resolution of the Company.

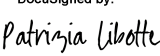
## 3. Recommendation

The Board believes that the resolutions to be proposed at the AGM are in the best interests of the Company and the Shareholders as a whole and, accordingly, the Directors strongly recommend that you vote in favour of the resolutions at the AGM.

## 4. Publication of Results

The results of the AGM will be announced through the regulatory news service on the London Stock Exchange website and will be published in an appropriate manner in each of the other jurisdictions in which the Company is listed on a stock exchange. The results will also be available at <http://www.lgim.com/>

Yours faithfully,

DocuSigned by:  
  
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**Director**  
**Legal & General UCITS ETF plc**

**LEGAL & GENERAL UCITS ETF PUBLIC LIMITED COMPANY**  
**NOTICE OF THE 2022 ANNUAL GENERAL MEETING**

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**If you are in any doubt about the course of action to take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisor.**

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NOTICE is hereby given that the 2022 Annual General Meeting of Legal & General UCITS ETF Plc (the “**Company**”) will be held at the registered office of the Company located at 70 Sir John Rogerson’s Quay, Dublin 2, Ireland on 8 December 2022 at 1.45 p.m. for the purposes of transacting the following business:

**Ordinary business**

1. To receive and consider the accounts and the balance sheet and the reports of the Directors and Auditors for the year ended 30 June 2022 (this item does not require a resolution to be passed).
2. To review the Company’s affairs (this item does not require a resolution to be passed).
3. To approve the re-appointment of EY as Auditors of the Company (**Ordinary Resolution 1**).
4. To authorise the Directors to fix the remuneration of the Auditors (**Ordinary Resolution 2**).

By order of the Board

Matsack Trust Limited  
**Company Secretary**

Dated this the 15 day of November, 2022

**Notes:**

1. Only the Company’s shareholders registered in the register of shareholders of the Company are entitled to attend and vote at the AGM or at any adjournment thereof.
2. As the Company uses the International Central Securities Depository (“**ICSD**”) settlement model, The Bank of New York Depository (Nominees) Limited is the only registered shareholder of the Company.
3. The Bank of New York Depository (Nominees) Limited, being the only registered shareholder of the Company, is entitled to appoint a proxy or an authorised representative to attend, speak and vote on its behalf. A proxy or an authorised representative need not be a shareholder of the Company.
4. Investors in the Company’s sub-funds should submit their voting instructions through an ICSD or through a participant in the ICSD being their local central securities depository (which in turn should be instructed to submit their voting instructions to the ICSD) to ensure the sole registered shareholder of the Company votes in accordance with their instructions. Investors who have invested in the Company’s sub-funds via their brokers, dealers or intermediaries should contact these entities to provide voting instructions to the ICSD on their behalf. In accordance with their respective rules and procedures, each ICSD is required to collate and transfer all votes received from its participants to the Company’s common depository, The Bank of New York Mellon, London Branch of 160 Queen Victoria Street, London EC4V 4LA, United Kingdom (the “**Common Depository**”), and the Common Depository is, in turn, required to collate and transfer all votes received from each ICSD to The Bank of New York Depository (Nominees) Limited which is obligated to vote in accordance with the Common Depository’s voting instructions. Investors should consult with their brokers, dealers or intermediaries to understand any timing implications for them in this regard.
5. The required quorum at the meeting is two persons each being a registered shareholder or a proxy for a registered shareholder, or a duly authorised representative of a corporate registered shareholder. If such a

quorum is not present within half an hour from the time appointed for the meeting, or if during a meeting a quorum ceases to be present, the meeting shall stand adjourned to the next day at the same time and place, or to such other day and at such other time and place as the Directors may determine. If at such adjourned meeting such a quorum is not present within half an hour from the time appointed for holding the meeting, then the meeting, if convened otherwise than by resolution of the Directors, shall be dissolved, but if the meeting shall have been convened by resolution of the Directors, the registered shareholders present shall be a quorum.

6. To be valid, a completed proxy form and any authority under which they are executed must be sent to the Company Secretary at 70 Sir John Rogerson's Quay, Dublin 2, Ireland or by e-mail to [FSCCompliance@matheson.com](mailto:FSCCompliance@matheson.com). Proxy forms and any authority under which they are executed must be received by the Company Secretary not less than 24 hours before the time appointed for the holding of the meeting. Any proxy form deposited less than 24 hours before the time of the meeting (or any adjournment thereof) may be treated as valid at the discretion of the Directors. Failure to return the proxy form by the required time will (subject to the aforementioned discretion of the Directors) result in the proxy form being void and your proxy will not be entitled to vote on your behalf as directed.
  
4. At the Annual General Meeting, the resolutions put to the vote of the meeting shall be decided on a show of hands unless before, or on the declaration of the result of, the show of hands, a poll is duly demanded. Unless a poll is so demanded, a declaration by the Chairman that a resolution has been carried, or carried unanimously, or by a particular majority, or lost, or not carried by a particular majority and an entry to that effect in the minutes of the meeting shall be conclusive evidence of the fact without proof of the number or proportion of the votes recorded in favour of or against such a resolution. The demand for a poll may be withdrawn before the poll is taken but only with the consent of the Chairman, and a demand so withdrawn shall not be taken to have invalidated the result of a show of hands declared before the demand was made. On a poll every shareholder in person or by proxy shall have one vote for every share of which he/she is the holder.

**The completion and return of the proxy form will not preclude registered shareholders from attending and voting at the Meeting should they decide to do so.**

**LEGAL & GENERAL UCITS ETF PUBLIC LIMITED COMPANY**  
**PROXY FORM**

\*I/We .....(Shareholder name)

of.....(Shareholder address)

being a Shareholder of the above-named Company hereby appoint

.....(proxy name)

of .....(proxy address)

or failing \*him/her, the Chairman of the meeting or failing him/her any one director of the Company or failing one of them, any other representative of Matsack Trust Limited, 70 Sir John Rogerson's Quay, Dublin 2, Ireland as \*my/our proxy to vote for \*me/us and on \*my/our behalf at the Annual General Meeting of the Company to be held at the registered office of the Company located at 70 Sir John Rogerson's Quay, Dublin 2, Ireland on 8 December 2022 at 1.45 p.m. and at any adjournment thereof.

Please indicate with an "X" in the space below how you wish your votes to be cast in respect of each Resolution. If no specific direction as to voting is given, the proxy will vote or abstain from voting at his/her discretion.

If you elect to abstain from voting with respect to a particular Resolution, such election will not count as a vote in law and will not be counted in the calculation of the proportion of the votes for and against the Resolution.

<b>RESOLUTIONS</b>	<b>FOR</b>	<b>AGAINST</b>	<b>ABSTAIN</b>
<b>Ordinary Resolution 1</b> To approve the re-appointment of EY as Auditors of the Company.			
<b>Ordinary Resolution 2</b> To authorise the Directors to fix the remuneration of the Auditors.			

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**IF RELEVANT, PLEASE PRINT YOUR NAME OR THE NAME OF THE CORPORATION YOU ARE EXECUTING THIS FORM ON BEHALF OF AND YOUR ADDRESS UNDERNEATH**

Print Name: \_\_\_\_\_

Print address \_\_\_\_\_

\*Delete as appropriate

**Notes:**

1. A registered shareholder must insert his/her full name and registered address, and the full name and registered address of the relevant proxy, in type or block letters. In the case of joint accounts the names of all holders must be stated.
2. As the Company uses the International Central Securities Depository ("ICSD") settlement model, The Bank of New York Depository (Nominees) Limited is the only registered shareholder of the Company. Investors in the Company's sub-funds should submit their voting instructions through an ICSD or through a participant in the ICSD.

3. If you desire to appoint a proxy other than the Chairman or the other listed personnel of the meeting, please insert his/her name and address in the space provided above.
4. The proxy form must:
  - i) in the case of an individual shareholder, be signed by the registered shareholder or his attorney; and
  - ii) in the case of a corporate registered shareholder, be given either under its common seal or signed on its behalf by an attorney or by a duly authorised officer of the corporate registered shareholder.
5. This proxy and any authority under which it is executed must be sent to the Company Secretary c/o The Company Secretary, 70 Sir John Rogerson's Quay, Dublin 2, Ireland. Alternatively, registered shareholders may send their proxy forms and any authority under which they are executed by e-mail to [FSCompliance@matheson.com](mailto:FSCompliance@matheson.com). Proxy forms and any authority under which they are executed must be received by the Company Secretary not less than 24 hours before the time appointed for the holding of the meeting. A proxy need not be a registered shareholder but must attend the meeting in person in order to represent you. Any proxy form deposited less than 24 hours before the time of the meeting (or any adjournment thereof) may be treated as valid at the discretion of the Directors. Failure to return the proxy form by the required time will (subject to the aforementioned discretion of the Directors) result in the proxy form being void and your proxy will not be entitled to vote on your behalf as directed.