

Key Investor Information

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

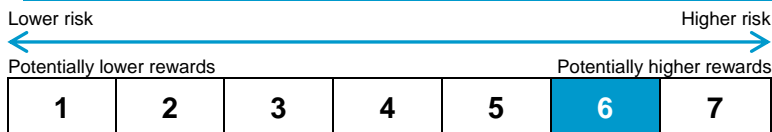
L&G Future World Global Equity Focus Fund Share Class I USD Distribution - ISIN: LU1824427808

The Fund is a sub-fund of Legal & General SICAV. Management company: LGIM Managers (Europe) Limited, part of the Legal & General group

OBJECTIVES AND INVESTMENT POLICY

- The objective of the Fund is to generate long term capital growth above that of the MSCI World Total Return Net Index, the "Benchmark Index". The Fund is actively managed and aims to outperform the Benchmark Index by 3% per annum. This objective is before the deduction of any charges and measured over rolling three year periods. There can be no assurance that the Fund will achieve its investment objective.
 - The Investment Manager has broad discretion over the composition of the Fund's portfolio. The Benchmark Index is used solely to measure the Fund's performance objective and does not constrain the Fund's portfolio construction. The degree to which the composition of the Fund's portfolio may deviate from the Benchmark Index will be significant and will vary over time. The Fund's performance may be meaningfully different from that of the Benchmark Index.
 - The Fund will seek to achieve its objective by investing predominantly in shares of companies on a global basis, including the emerging markets.
 - The Investment Manager will not be tied to investing in the constituents of any index, and will use its discretion with regards to selecting the companies, sectors, and geographical exposure of the Fund's holdings.
 - Over a market cycle (typically 3 to 5 years), the Fund will comprise on average 30 to 50 companies selected by the Manager following research of each company. At times the Fund's portfolio may be concentrated.
 - The Fund has a sustainable investment objective as it invests in companies which (i) contribute to environmental or social objectives, (ii) do not significantly harm any environmental or social objectives, and (iii) follow good governance practices. Further information can be found in the Supplement.
 - The Fund will also seek to reflect the Investment Manager's long-term thematic views including risks relating to climate change. Environmental, social and governance (ESG) factors are integrated into the Fund's investment process.
 - The Fund is multi-thematic and targets sustainable themes. All investments held by the Fund contribute to one or more of the UN Sustainable Development Goals (SDGs). The Fund is also committed to maintaining at least 50% less carbon emissions than the MSCI World Index.
 - In addition, the Fund may also hold cash and invest in units in collective investment schemes, other Transferable Securities, participatory notes, depository receipts, convertible securities, preferred securities, permitted deposits, cash and near cash, warrants and Money Market Instruments.
 - The Fund may use derivatives (contracts which have a value linked to the price of another asset) for efficient portfolio management purposes to reduce risk or cost; or, generate additional capital or income with no, or an acceptably low, level of risk.
 - Some investments held by the Fund may be issued in currencies other than US dollar. The Fund may use a technique known as currency hedging to seek to protect against exchange rate movements between other currencies and US dollar.
- Other information:**
- The Fund is actively managed as the Manager uses their expertise to select investments to achieve the Fund's objectives.
 - Your shares will be distribution shares. Income from the Fund's investments will be paid out to you. This will reduce your capital growth accordingly.
 - This Fund is designed for investors looking for growth from an investment in global equities.
 - Although investors can take their money out at any time, this Fund may not be appropriate for those who plan to withdraw their money within five years.
 - This Fund is not designed for investors who cannot afford more than a minimal loss of their investment.
 - If you do not understand this document we recommend you seek additional information to help you decide if this Fund is right for you.
 - Shares can be bought, sold or switched on any business day. Orders received by 2.00pm (CET) will be processed as at the valuation point on the same business day. Orders received after 2.00pm (CET) will be processed as at valuation point on the next business day. The redemption settlement will normally take up to 3 business days but can take up to 10 business days.
 - The Fund's base currency is denominated in US dollar (USD).

RISK AND REWARD PROFILE



- The Risk and Reward Indicator table demonstrates where the Fund ranks in terms of its potential risk and reward. The higher the rank the greater the potential reward but the greater the risk of losing money. It is not guaranteed to remain the same and may change over time. It is based on historical data and may not be a reliable indication of the future risk profile of the Fund. The shaded area in the table above shows the Fund's ranking on the Risk and Reward Indicator.
 - The Fund is in category 6 because it invests in company shares which are sensitive to variations in the stock market. The value of company shares can change substantially over short periods of time. Company shares are generally considered to be higher risk investments than bonds or cash.
 - Even a fund in the lowest category is not a risk free investment.
 - The value of your investment and any income you take from it may fall as well as rise and is not guaranteed. You might get back less than you invest.
- Further information on the risks of investing in this Fund is contained in the Prospectus available at www.lgim.com.

The risk and reward indicator may not take account of the following risks of investing in the Fund:

- The Fund could lose money if any institutions providing services such as acting as counterparty to derivatives or other instruments, becomes unwilling or unable to meet its obligations to the Fund.
- Derivatives are highly sensitive to changes in the value of the asset on which they are based and can increase the size of losses and gains. The impact to the Fund can be greater where derivatives are used in an extensive or complex way.
- This Fund invests in countries where investment markets are considered to be less developed. This means that investments are generally riskier than those in developed markets because they: (i) may not be as well regulated; (ii) may be more difficult to buy and sell; (iii) may have less reliable arrangements for the safekeeping of investments; or (iv) may be more exposed to political and taxation uncertainties. The value of the Fund can go up or down more often and by larger amounts than funds that invest in developed countries, especially in the short-term.
- The return from this Fund is dependent on relatively few individual investments. This means that a fall in the value of an individual investment can have a major impact on the overall performance of the Fund.
- The Fund may have underlying investments that are valued in currencies that are different from USD. Exchange rate fluctuations will impact the value of your investment. Currency hedging techniques may be applied to reduce this impact but may not entirely eliminate it.

CHARGES

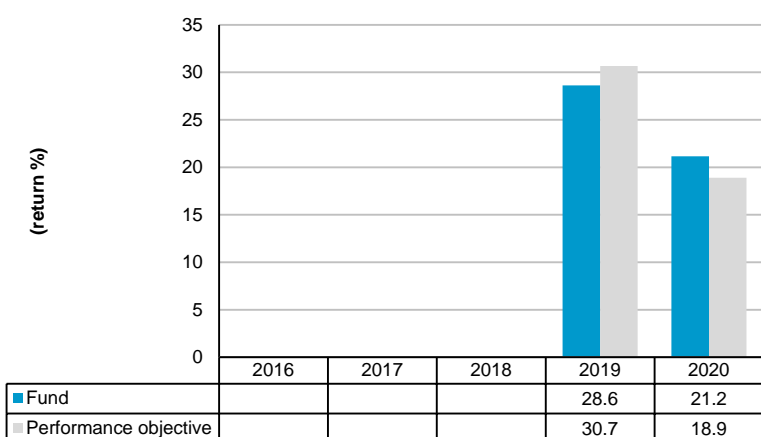
The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential return from your investment.

One-off charges taken before or after you invest	
Entry charge	None
Exit charge	None
This is the maximum that might be taken out of your money before it is invested or before the proceeds of your investment are paid out.	
The Fund also incurs a dilution adjustment. See opposite.	
Charges taken from the fund over a year	
Ongoing charge	0.56 %
Charges taken from the fund under certain specific conditions	
Performance fee	None

- There are no entry or exit charges.
 - The ongoing charges figure is based on the latest available expenses at December 2020. This figure may vary from year to year.
 - This Fund's ongoing charges include any charges made by any other funds it may invest in. They exclude portfolio transaction costs.
 - The ongoing charges are taken from the income of the Fund.
- Other Costs:**
- **Dilution adjustment:** each day the Fund manager calculates a single price for this Fund based on the mid-point between the buying and selling prices of the Fund's assets. In certain circumstances, the Fund manager can adjust this price to account for whether there is more money going into or coming out of the Fund. This is called a 'dilution adjustment'. Its purpose is to protect ongoing investors from the difference between the buying and selling prices of the assets in the Fund and costs associated with buying and selling the assets.
 - The dilution adjustment is separate to the ongoing charges shown in this section. As an example, the dilution adjustment for this Fund was 0.13% for purchases and 0.06% for sales at 29 January 2021. The amount of the dilution adjustment may differ in future.

For more information about charges and the dilution adjustment, please see the sections headed 'Fees and Expenses' and 'Valuation' of the Fund's Prospectus, which can be obtained on our website www.lgim.com.

PAST PERFORMANCE



- Past performance is not a guide to future performance.
- The figures for the Fund take into account the ongoing charges and assume income (after any tax) is reinvested. The figures do not take account of any dilution adjustment or any transaction costs.
- The performance has been calculated in USD.
- The annual return is for a 12 month period ending 31 December.
- The Fund launched in 2018.
- This share class launched in 2018.
- The Fund aims to outperform the Benchmark Index by 3% per annum (the "Performance objective"). This objective is before the deduction of any charges and measured over rolling three year periods.

PRACTICAL INFORMATION

- The depositary of the Fund is Northern Trust Global Services SE.
- Further information about the Fund and the share class can be obtained from the Fund's prospectus and the annual and semi-annual reports, which is available, in addition to the latest prices for the share class and details of any other share classes, at www.lgim.com. These documents are available free of charge in English upon request.
- This Fund is subject to the tax legislation of Luxembourg, which may have an impact on each investor's personal tax position.
- This document describes a specific share class of a sub-fund of Legal & General SICAV. The prospectus and periodic reports are prepared for Legal & General SICAV. The assets of the Fund are segregated by law and belong exclusively to it and are not available to meet the liabilities of any other sub-fund of Legal & General SICAV.
- LGIM Managers (Europe) Limited may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the Fund.
- Investors may switch their shares for another sub-fund of Legal & General SICAV, subject to certain conditions as set out in the prospectus. Charges may apply.
- Details of our Remuneration Policy including our Remuneration Committee and how remuneration and benefits are calculated can be accessed from www.lgim.com/remuneration. A paper copy is also available free of charge upon request.