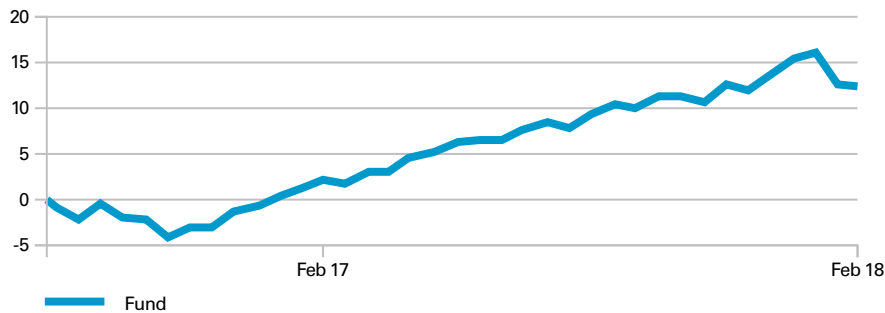


L&G Diversified USD Fund Z USD Acc

Available to institutional investors

FUND PERFORMANCE

Cumulative Performance (%) - Since Launch



Performance to Date (%)

	1 Month	3 Months	6 Months	1 Year	Since Launch p.a.
Fund	-3.17	-0.15	2.97	10.20	8.08

Calendar Year Performance (%)

	YTD	2017	2016	2015	2014	2013
Fund	-0.95	15.01	-	-	-	-

Performance source: Lipper. NAV to NAV, gross income reinvested. Performance has been calculated over the stated period on the share price performance basis, based on the Z share class and net of fees. Past performance is not a guide to future performance. The eligibility for the Z share class is restricted and may require a separate fee agreement with LGIM. Please contact us to discuss share class eligibility.

FUND FACTS

Fund Aim

The Investment objective of the Fund is to provide long-term capital growth in US Dollars through investment predominantly in other collective investment schemes.

Fund Characteristics

The fund will hold a range of assets which may include equities, bonds, commodities and listed infrastructure, private equity and global real estate companies. Exposure to each asset class will primarily be through investing in passively managed collective investment schemes, although actively managed funds and direct securities may be used for some asset classes where LGIM believes there is an advantage in doing so. The asset allocation will be reviewed periodically and the Fund will not take short term, tactical asset allocation positions. Derivatives may be used for efficient portfolio management.

Launch Date

August 2016

Fund Type

Irish UCITS compliant ICAV – sub fund of Legal & General ICAV

Benchmark

We show the Fund's performance against a comparator of the MSCI World Index (50% hedged to USD), because the long-term expected rate of return of the Fund is broadly similar to that of a developed market equity fund. The diversified nature of the Fund means that it is expected to have less exposure than a pure equity fund to adverse equity market conditions. However, the Fund may perform less strongly than a pure equity fund in benign or positive market conditions.

Base Currency

USD

Domicile

Ireland

Fund Codes

ISIN (Acc) IE00BD6FWT25

Administrator

Northern Trust International Fund Administration Services (Ireland) Limited

Depository

Northern Trust Fiduciary Services (Ireland) Limited



INVESTMENT MANAGEMENT

ASSET ALLOCATION

	%
North America Equity	10.4
UK Equity	1.9
Europe ex UK Equity	7.3
Japan Equity	5.4
Asia Pacific ex Japan Equity	3.5
Developed Small Cap Equity	4.4
Emerging Market Equity	6.3
Total Equities	39.1
USD Corporate Bonds	11.6
GBP Corporate Bonds	1.9
EUR Corporate Bonds	5.8
Total Developed Corporate	19.3
US Treasury Bonds	3.1
Developed (ex US) Sovereign Debt	2.9
US Inflation-Protected Bonds	3.5
Index-Linked Gilts	0.7
EUR Inflation-Linked Bonds	1.0
Total Developed Government	11.2
Emerging Market Sovereign Debt (local)	6.0
Emerging Market Sovereign Debt (USD)	2.2
Global High Yield	6.1
Commodities**	2.0
Global Real Estate*	7.5
EU Real Estate*	0.0
Infrastructure*	5.9
Total Alternatives	29.6
Cash	0.8

* Exposure through shares in listed infrastructure and global Real Estate Investment Trusts (REITs).

** Exposure through investing in funds that aim to provide a similar return to selected commodity indices. The underlying funds invest in derivatives to provide the return of the specified indices.

Asset allocations are subject to change.

FUND MANAGER

ASSET ALLOCATION TEAM

- The Fund's asset allocation is set and maintained by LGIM's Asset Allocation team. The team has a wealth of experience in fund management, investment strategy and economics.
- They are responsible for a wide range of multi-asset funds and investment strategies across LGIM's client base. The Fund allows a broad range of investors to access this expertise.

FUND HOLDINGS

Fund Size
\$9m

CONTACT US

Legal & General Investment Management
C/O Northern Trust International Fund
Administration Services (Ireland) Limited
33 Sir John Rogerson's Quay
Dublin 2
Ireland

Email: LGIM_ta_queries@ntrs.com

Telephone +353 1 434 5080

Ref: Internal Fund Code 8612

The funds or securities referred to herein are not sponsored, endorsed, or promoted by MSCI, and MSCI bears no liability with respect to any such funds or securities or any index on which such funds or securities are based. The Prospectus contains a more detailed description of the limited relationship MSCI has with LGIM and any related funds.

IMPORTANT INFORMATION

This document is produced by Legal & General Investment Management Limited. It is for the exclusive use of the recipient and is neither directed to, nor intended for distribution or use by, any person or entity who is a citizen or resident of or located in any locality, state, country or jurisdiction where distribution, publication, availability or use of this document would be contrary to law or regulation. This document is provided for information purposes only and does not constitute an offer or a recommendation to buy or sell securities or financial instruments. It is not intended to be a substitute for the full documentation of the fund. The fund has been established under Irish law as an undertaking for collective investment in transferable securities (UCITS) subject to EU Directive 2009/65/EC. Subscriptions of shares in the fund are only valid on the basis of the current version of the fund's prospectus, articles of incorporation, key investor information document (KIID) and annual and semi annual reports. These documents are available in English, free of charge, upon request at the registered office of the fund (33 Sir John Rogerson's Quay, Dublin 2, Ireland) or at www.lgim.com. The information in this document does not take into account the specific or future investment objectives, financial or tax situation or particular needs of any recipient. Tax treatment of the subscription, holding and redemption of shares in the fund depends on individual circumstances and may be subject to change. Before making any investment decision, investors are recommended to assess whether this investment is suitable for them in light of their financial knowledge and experience, investment objectives and financial or tax situation and to obtain specific advice from an investment professional. Any investment involves risks, especially with regard to fluctuations in value and return. No guarantee can be given that the fund will achieve its objective, or reach or outperform the performance of its benchmark, if any. Investments in foreign currencies involve the additional risk that the foreign currency might lose value against the investor's reference currency. Historical performance indications and financial market scenarios are no guarantee for current or future performance. Performance indications do not consider charges levied at subscription and/or redemption. Legal & General Investment Management is authorised and regulated by the Financial Conduct Authority. To ensure quality of service and for the protection of all parties, telephone calls may be recorded.