

Registered Office:
Legal & General UCITS ETF plc
70 Sir John Rogerson's Quay
Dublin 2
Ireland
www.lgimETF.com

29 September 2021

Notice to the shareholders of the L&G Cyber Security UCITS ETF (respectively, the "Shareholders", the "Fund")

Dear Shareholder,

The Board of Directors of Legal & General UCITS ETF plc (the "**Company**") wishes to inform the Shareholders of the following change to the TER applicable to the Fund which will take effect on 1 October 2021:

ISIN	Fund	Share Class	Old TER	New TER
IE00BYPLS672	L&G Cyber Security UCITS ETF	USD Accumulating ETF	0.75%	0.69%

It is proposed that the Fund-specific supplement to the prospectus of the Company (the "**Fund Supplement**") and the Key Investor Information Document for the Fund (the "**KIID**") will be updated in due course to reflect the above amendment.

Further information and copies of the updated Fund Supplement and KIID will be made available at:

- <https://www.lgimETF.com>;
- the office of the Manager (LGIM Managers (Europe) Limited) at 70 Sir John Rogerson's Quay, Dublin 2, Ireland; and
- the offices of the relevant paying and information agents relevant to each country in which the Fund has been registered for public distribution.

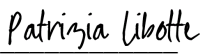
Should you have any queries, please do not hesitate to contact:

Legal & General Investment Management Limited

Tel: 0345 070 8684

Email: fundsales@lgim.com

Yours faithfully,

DocuSigned by:


For and on behalf of
**the Board of Directors of
Legal & General UCITS ETF plc**

Directors: Feargal Dempsey, Howie Li (Canada), Patrizia Libotte, David Fagan and Donard McClean

An umbrella investment company with variable capital and segregated liability between its sub-funds authorised by the Central Bank of Ireland as a UCITS and incorporated with limited liability in Ireland with registration number 459936