



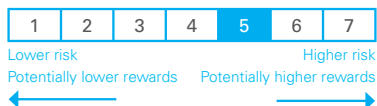
L&G US Equity UCITS ETF

ETF (UCITS compliant) USD Accumulating ETF Class

FUND AIM

The L&G US Equity UCITS ETF (the "ETF") aims to track the performance of the Solactive Core United States Large & Mid Cap Index NTR (the "Index"). More information on the Index can be found on page 2 of this document.

RISK AND REWARD PROFILE



This ETF is rated 5 due to the nature of its investments and its risks.

The rating is calculated based on historical data and may not be a reliable indication of the ETF's future risk profile.

The risk category may shift over time.

The lowest category on the above scale does not mean "risk free".

WHO IS THIS FUND FOR?

- The ETF is designed for investors looking for growth from an investment in US company shares.
- Although investors can take their money out at any time, this ETF may not be appropriate for those who plan to withdraw their money within five years.
- If you do not understand the information in this document, the key investor information document or the prospectus, we recommend that you seek additional information or advice to help you decide if this ETF is suitable for you.

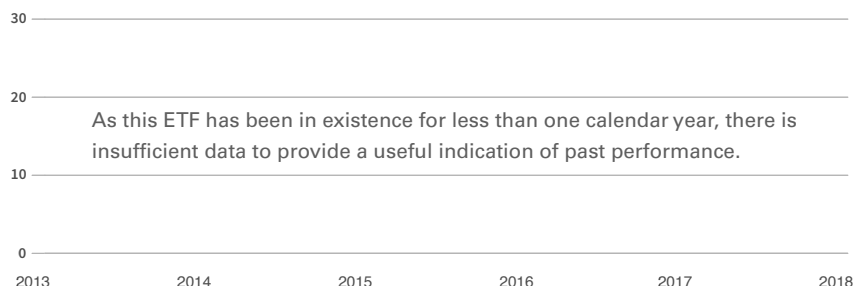
FUND FACTS

Fund size	Base currency	Index ticker	Replication method
\$9.9m	USD	SFWUSN	Physical - optimised
Listing date	Domicile	Index	
13 Nov 2018	Ireland	Solactive Core United States Large & Mid Cap Index NTR	

COSTS

Total expense ratio
0.05%

PERFORMANCE (%)



	1 month	6 months	1 year	3 years	Launch
NAV	-	-	-	-	-
Index	-	-	-	-	-
Relative	-	-	-	-	-

FUND SNAPSHOT

- Aims to track the performance of the Index
- Invests in a diverse mix of leading US companies from a variety of sectors
- Employs a straightforward, low-cost and pragmatic index replication approach

ANNUAL PERFORMANCE (%)

12 Months to 30 September	2018	2017	2016	2015	2014
NAV	-	-	-	-	-
Index	-	-	-	-	-
Relative	-	-	-	-	-

Performance for the USD Accumulating ETF class, listed on 13 November 2018. Source: LGIM. Performance assumes all ETF charges have been taken and that all income generated by the investments, after deduction of tax, remains in the ETF.

Past performance is not a guide to future returns. The value of your investment and any income taken from it is not guaranteed and may go up and down.



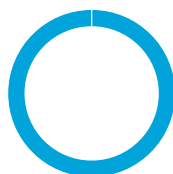
INDEX BREAKDOWN

The breakdowns below relate to the Index. The ETF's portfolio may deviate from the below. All data source LGIM unless otherwise stated. Totals may not sum to 100% due to rounding.



SECTOR (%)

Information Technology	20.7
Health Care	14.3
Financials	13.7
Consumer Discretionary	10.4
Communication Services	10.2
Industrials	9.3
Consumer Staples	7.5
Energy	5.6
Utilities	3.2
Other	5.3



CURRENCY (%)

USD	100.0
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■ Top 10 constituents 19.6%
 ■ Rest of Index 80.4%
 No. of constituents in Index 557

TOP 10 CONSTITUENTS (%)

Microsoft	3.6
Apple	3.3
Amazon	3.0
JPMorgan Chase	1.6
Exxon Mobil	1.5
Alphabet C	1.4
Facebook	1.4
Alphabet A	1.4
Berkshire Hathaway	1.2
Pfizer	1.2

INDEX DESCRIPTION

The Index is designed to be a benchmark for the U.S. equity market and measures the performance of large and mid-cap publicly traded U.S. companies which satisfy minimum criteria relating to liquidity and size and excludes companies: (a) engaged in pure coal mining; (b) involved in the production of controversial weapons, such as cluster weapons, anti-personnel mines or biological and chemical weapons; or (c) that, for a continuous period of three years, have been classified as being in breach of at least one of the UN Global Compact principles, which is a set of globally accepted standards on human rights, labour, environment and corruption.

INVESTMENT MANAGER

GO ETF Solutions LLP is the investment manager for each of the exchange traded funds (ETFs) issued by Legal & General UCITS ETF Plc and is responsible for the day-to-day investment management decisions for this ETF. The team is highly experienced with respect to all aspects relating to the management of an ETF portfolio, including collateral management, OTC swap trading, adherence to UCITS regulations and counterparty exposure and monitoring.

KEY RISKS

- An investment in the ETF involves a significant degree of risk. Any decision to invest should be based on the information contained in the relevant prospectus. Prospective investors should obtain their own independent accounting, tax and legal advice and should consult their own professional advisers to ascertain the suitability of the ETF as an investment.
- The value of the shares in the ETF is directly affected by increases and decreases in the value of the Index. Accordingly the value of a share in the ETF may go up or down and a shareholder may lose some or the entire amount invested.
- The ETF's ability to closely track the Index will be affected by its ability to purchase and/or sell the Index constituents and any legal or regulatory restrictions or disruptions affecting them.
- The ETF's ability to closely track the Index will also be affected by transaction costs and taxes incurred when adjusting its investment portfolio generally and/or to mirror any periodic adjustments to the constituents of the Index. There can be no certainty that ETF shares can always be bought or sold on a stock exchange or that the market price at which the ETF shares may be traded on a stock exchange will reflect the performance of the Index.
- The ETF is subject to the risk that third party service providers (such as a bank entering into swaps with the ETF or the ETF's depository) may go bankrupt or fail to pay money due to the ETF or return property belonging to the ETF.
- If the Index provider stops calculating the Index or if the ETF's license to track the Index is terminated, the ETF may have to be closed.
- It may not always be possible to buy and sell ETF shares on a stock exchange or at prices closely reflecting the NAV.
- There is no capital guarantee or protection on the value of the ETF. Investors can lose all the capital invested in the ETF.
- Please refer to the "Risk Factors" section of the Issuer's Prospectus and the Fund Supplement.

For more information, please refer to the key investor information document on our website [↗](#)

TRADING INFORMATION

Exchange	Currency	ISIN	SEDOL	Ticker	Bloomberg
London Stock Exchange	USD	IE00BFXR5Q31	BF5CXR3	LGUS	LGUS LN
London Stock Exchange	GBX	IE00BFXR5Q31	BF5CXR3	LGUG	LGUG LN

The currency shown is the trading currency of the listing.



SPOTLIGHT ON LEGAL & GENERAL INVESTMENT MANAGEMENT

We are one of Europe's largest asset managers and a major global investor, with assets under management of £984.8 billion (as at 30 June 2018). We work with a wide range of global clients, including pension schemes, sovereign wealth funds, fund distributors and retail investors.

Assets under management include derivative positions and assets managed by LGIMA, an SEC Registered Investment Advisor.

COUNTRY REGISTRATION

Denmark	Finland	Germany
Ireland	Italy	Luxembourg
Netherlands	Norway	Spain
Sweden	United Kingdom	

AVAILABILITY

ISA eligible	Yes
SIPP eligible	Yes
UK Fund Reporting Status	Yes

TO FIND OUT MORE

Visit lgimETF.com

Call **0345 070 8684**

Email fundsales@lgim.com

Lines are open Monday to Friday 8.30am to 6.00pm.
We may record and monitor calls. Call charges will vary.

Index Disclaimer

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Important Information

Issued by LGIM ETF Managers Limited as management company for this fund. Registered in Ireland No. 454170. Registered Office: 6th Floor, 2 Grand Canal Square, Dublin, 2, Ireland. Authorised and Regulated by the Central Bank of Ireland No. C50537.

GO ETF Solutions LLP has been appointed as the discretionary investment manager for this Fund, it is authorised and regulated by the Financial Conduct Authority No.477266.

We are a member of the Irish Funds Association.

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