

**Legal & General UCITS ETF Plc
(THE “COMPANY”)**

COUNTRY SUPPLEMENT

ADDITIONAL INFORMATION FOR INVESTORS IN THE FEDERAL

REPUBLIC OF GERMANY

This Country Supplement dated 1 August 2022, forms part of, and should be read in conjunction with the latest published version of the Company’s prospectus dated 23 February 2022, as may be supplemented and amended from time to time (the “Prospectus”). Investors should also refer to the Company’s latest published annual report and audited financial statements and a copy of the latest semi-annual report and unaudited financial statements.

Right to market Shares in the Funds in Germany

The Company has notified its intention to market Shares in Germany. Since completion of the notification process the Company has the right to market Shares in Germany.

No marketing notification has been submitted for the following Funds of the Company:

- **L&G Italy Equity UCITS ETF; and**
- **L&G Switzerland Equity UCITS ETF.**

Shares of these Funds are not allowed to be distributed to any prospective investors in Germany.

Facilities for Shareholders in Germany

1. Facility services according to Sec. 306a (1) no. 1. German Capital Investment Code (“KAGB”) are provided in Germany by:

BNY Mellon Fund Services (Ireland) Designated Activity Company

Guild House
Guild Street
International Financial Services Centre
Dublin 1
Ireland
Phone: +353 (1) 900 8666
Email: bnym.dublin.etfdealing@bnymellon.com

(the “**Administrator**”) and

LGIM Managers (Europe) Limited

70 Sir John Rogerson’s Quay
Dublin 2
Ireland
Phone: +353 1 223313300
Email: facilitiesinfo@lgim.com

(the “**Manager**”)

The Manager of the Company has concluded a written agreement with the Administrator stipulating that the functions referred to in Sec. 306a (1) no. 1. KAGB are to be performed by the Administrator towards Shareholders in Germany and that the Administrator will receive all relevant information and documents from the Manager. Subscription, payment, redemption and conversion orders for Shares may be processed by the above mentioned entities in accordance with the conditions set out in the sales documents referred to in Sec. 297 para. 4 sentence 1 KAGB.

2. Facility services according to Sec. 306a (1) no. 2. to 6. German Investment Code (“KAGB”) are provided in Germany by:

LGIM Managers (Europe) Limited
70 Sir John Rogerson’s Quay
Dublin 2
Ireland
Phone: +353 1 223313300
Email: facilitiesinfo@lgim.com

The Manager provides Shareholders in Germany with information on how subscription, payment, redemption and conversion orders for Shares can be made and how redemption proceeds are paid.

Appropriate procedures and arrangements referred to in Art. 15 Directive 2009/65/EC relating to the exercise and safeguard of Shareholders’ rights have been established by the Manager in relation to the Company.

Inspection of documents

The Prospectus dated 23 February 2022, Fund Supplements to the Prospectus in respect of the Funds specified below, the Fund Schedule Supplement dated 29 July 2022 and the key investor information documents, copies of the constitution of the Company and the annual and the semi-annual reports are available in paper form free-of-charge at the offices of Manager.

- L&G Gold Mining UCITS ETF;
- L&G Longer Dated All Commodities UCITS ETF;
- L&G Russell 2000 US Small Cap Quality UCITS ETF;
- L&G FTSE 100® Leveraged (Daily 2x) UCITS ETF;
- L&G FTSE 100® Super Short Strategy (Daily 2x) UCITS ETF;
- L&G DAX® Daily 2x Long UCITS ETF;
- L&G DAX® Daily 2x Short UCITS ETF;
- L&G E Fund MSCI China A UCITS ETF;
- L&G US Energy Infrastructure MLP UCITS ETF;
- L&G ROBO Global® Robotics and Automation UCITS ETF;
- L&G Cyber Security UCITS ETF;
- L&G Foxberry US Large Cap Floored UCITS ETF;
- L&G Foxberry EU Large Cap Floored UCITS ETF;
- L&G Foxberry Germany Large Cap Floored UCITS ETF;
- L&G Foxberry Emerging Markets Floored UCITS ETF;
- L&G All Commodities UCITS ETF;
- L&G Longer Dated All Commodities ex-Agriculture and Livestock UCITS ETF;
- L&G Pharma Breakthrough UCITS ETF;
- L&G Ecommerce Logistics UCITS ETF;
- L&G Battery Value-Chain UCITS ETF;
- L&G US Equity UCITS ETF;
- L&G UK Equity UCITS ETF;
- L&G Global Equity UCITS ETF;
- L&G Japan Equity UCITS ETF;

- L&G Europe ex UK Equity UCITS ETF;
- L&G Asia Pacific ex Japan Equity UCITS ETF;
- L&G Germany Equity UCITS ETF;
- L&G Multi-Strategy Enhanced Commodities UCITS ETF;
- L&G Clean Water UCITS ETF;
- L&G Artificial Intelligence UCITS ETF;
- L&G Healthcare Breakthrough UCITS ETF;
- L&G Europe Equity (Responsible Exclusions) UCITS ETF;
- L&G Emerging Markets Equity UCITS ETF;
- L&G US Equity (Responsible Exclusions) UCITS ETF;
- L&G ESG GBP Corporate Bond 0-5 Year UCITS ETF;
- L&G ESG GBP Corporate Bond UCITS ETF;
- L&G ESG Emerging Markets Government Bond (USD) 0-5 Year UCITS ETF;
- L&G ESG China CNY Bond UCITS ETF;
- L&G UK Gilt 0-5 Year UCITS ETF;
- L&G Clean Energy UCITS ETF;
- L&G ESG USD Corporate Bond UCITS ETF;
- L&G ESG USD Corporate Bond 0-5 Year UCITS ETF;
- L&G ESG EUR Corporate Bond UCITS ETF;
- L&G ESG EUR Corporate Bond 0-5 Year UCITS ETF;
- L&G ESG Emerging Markets Corporate Bond (USD) UCITS ETF;
- L&G ESG Green Bond UCITS ETF;
- L&G Hydrogen Economy UCITS ETF;
- L&G Quality Equity Dividends ESG Exclusions UK UCITS ETF;
- L&G Quality Equity Dividends ESG Exclusions Europe ex-UK UCITS ETF;
- L&G Quality Equity Dividends ESG Exclusions Asia Pacific ex-Japan UCITS ETF;
- L&G Quality Equity Dividends ESG Exclusions Emerging Markets UCITS ETF;
- L&G Digital Payments UCITS ETF;
- L&G India INR Government Bond UCITS ETF;
- L&G Optical Technology & Photonics ESG Exclusions UCITS ETF;
- L&G Emerging Cyber Security ESG Exclusions UCITS ETF;
- L&G Metaverse ESG Exclusions UCITS ETF; and
- L&G Global Thematic ESG Exclusions UCITS ETF.

The following material contracts and other relevant documents concerning the Company are available to view free-of-charge at the offices of the Manager:

1. the Management Agreement dated 30 March 2020 between the Company and the Manager;
2. the Depositary Agreement dated 15 September 2016 between LGIM ETF Managers Limited, the Manager and the Depositary, as subsequently amended and novated to the Manager pursuant to a novation letter dated 31 March 2020;
3. the Investment Management Agreement made between the Manager and the Investment Manager dated 3 December 2020, as amended from time to time;
4. the Administration Agreement dated 28 August 2008 made between the Manager and the Administrator, as subsequently amended and novated to the Manager pursuant to a novation letter dated 31 March 2020; and
5. the Global Distribution Agreement dated 16 March 2018 between LGIM ETF Managers Limited and the Distributor, as subsequently amended and novated to the Manager pursuant to a novation letter dated 31 March 2020.

Net Asset Value, Subscription and Redemption Prices

The latest subscription and redemption prices and the Net Asset Value as well as possible information to the investors are available free of charge upon request at the offices of the Manager.

The subscription and redemption prices will be published at www.lgim.com. Possible information to investors is published in the Federal Gazette (“**Bundesanzeiger**”).

In the cases enumerated in Sec. 298 (2) KAGB Shareholders additionally will be notified by means of a durable medium in terms of Sec. 167 KAGB.

Taxation in Germany

It is strongly recommended that investors seek professional advice concerning the tax consequences of the purchase of the Company's Shares prior to making an investment decision.

Dated 1 August 2022.