



L&G Artificial Intelligence UCITS ETF

ETF (UCITS compliant) USD Accumulating ETF Class

FUND AIM

The L&G Artificial Intelligence UCITS ETF (the "ETF") aims to track the performance of the ROBO Global® Artificial Intelligence Index TR (the "Index"). More information on the Index can be found on page 2 of this document.

RISK AND REWARD PROFILE



This ETF is rated 6 due to the nature of its investments and its risks.

The rating is calculated based on historical data and may not be a reliable indication of the ETF's future risk profile.

The risk category may shift over time.

The lowest category on the above scale does not mean "risk free."

WHO IS THIS FUND FOR?

- This ETF is designed for investors looking to grow their money in an investment which can form part of their existing savings portfolio
- Although investors can take their money out at any time, this ETF may not be appropriate for those who plan to withdraw their money within five years
- If you do not understand the information in this document, the key investor information document or the prospectus, we recommend that you seek additional information or advice to help you decide if this ETF is suitable for you.

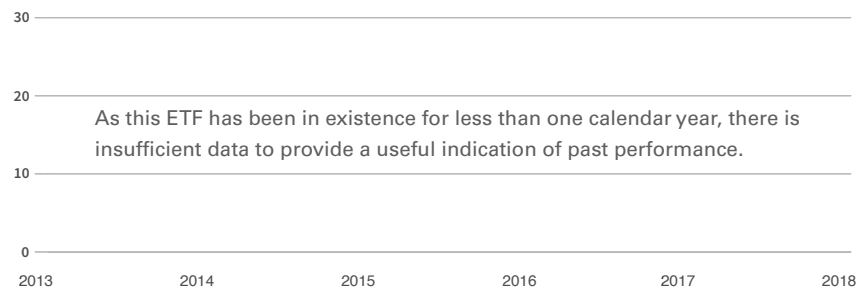
FUND FACTS

| | | |
|--------------|---------------|---|
| Fund size | Base currency | Index |
| \$1.9m | USD | ROBO Global® Artificial Intelligence Index TR |
| Listing date | Domicile | Index ticker |
| 2 Jul 2019 | Ireland | THNQTR |
| | | Replication method |
| | | Physical - full replication |

COSTS

Total expense ratio
0.49%

PERFORMANCE (%) IN USD



| | 1 month | 6 months | 1 year | 3 years | Launch |
|----------|---------|----------|--------|---------|--------|
| NAV | - | - | - | - | - |
| Index | - | - | - | - | - |
| Relative | - | - | - | - | - |

FUND SNAPSHOT

- **Long-term allocation**
Long-term megatrend that we believe is radically transforming the way we live and work
- **High growth potential**
Aims to capture the outsized growth potential of the global artificial intelligence technology industry
- **Leveraging industry expertise**
An index tracking investment strategy that is supported by a team of artificial intelligence technology experts

ANNUAL PERFORMANCE (%)

| 12 Months to 30 September | 2019 | 2018 | 2017 | 2016 | 2015 |
|---------------------------|------|------|------|------|------|
| NAV | - | - | - | - | - |
| Index | - | - | - | - | - |
| Relative | - | - | - | - | - |

Performance for the USD Accumulating ETF class, listed on 2 July 2019. Source: LGIM. Performance assumes all ETF charges have been taken and that all income generated by the investments, after deduction of tax, remains in the ETF.

Past performance is not a guide to the future.

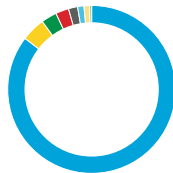
INDEX BREAKDOWN

The breakdowns below relate to the Index. The ETF's portfolio may deviate from the below. All data source LGIM unless otherwise stated. Totals may not sum to 100% due to rounding.



SECTOR (%)

| | |
|---------------------|------|
| Business Process | 18.6 |
| Network & Security | 13.9 |
| Semiconductor | 13.0 |
| Big Data/Analytics | 12.2 |
| Ecommerce | 9.7 |
| Consumer | 8.8 |
| Cognitive Computing | 8.2 |
| Cloud Providers | 6.9 |
| Healthcare | 4.5 |
| Other | 4.2 |



CURRENCY (%)

| | |
|-----|------|
| USD | 85.4 |
| EUR | 4.6 |
| GBP | 3.0 |
| TWD | 2.5 |
| HKD | 1.8 |
| AUD | 1.2 |
| JPY | 1.1 |
| CNY | 0.4 |



■ Top 10 constituents 18.7%
 ■ Rest of Index 81.3%
 No. of constituents in Index 71

TOP 10 CONSTITUENTS (%)

| | |
|------------------|-----|
| Illumina | 2.1 |
| Splunk | 2.0 |
| IBM | 1.9 |
| Alphabet A | 1.9 |
| Baidu | 1.8 |
| Microsoft | 1.8 |
| iRobot | 1.8 |
| Salesforce.com | 1.8 |
| Tencent Holdings | 1.8 |
| New Relic | 1.8 |

INDEX DESCRIPTION

The Index aims to track the performance of a basket of companies that have a distinct portion of their business and revenue derived from the field of Artificial Intelligence, and the potential to grow within this space through innovation and/or market adoption of their products and/or services.

The index is comprised of companies which are publicly traded on various stock exchanges around the world that are exposed to the "Artificial Intelligence" theme as defined by ROBO Global®. ROBO Global® created and maintains a unique database of companies across the globe that have a portion of their business and revenue associated with Artificial Intelligence and enabling technologies. The ROBO Global® Industry Classification currently identifies 11 subsectors of the Artificial Intelligence theme that present a suitable level of product and technology maturity to carry high growth and returns potential.

A company is only eligible for inclusion in the Index if it is of a sufficient size (determined by reference to the total market value of its shares) and it is sufficiently "liquid" (a measure of how actively its shares are traded on a daily basis). Within the Index, companies are weighted according a modified AI-factor weighting scheme. The Index is rebalanced quarterly in March, June, September and December.

INVESTMENT MANAGER

GO ETF Solutions LLP is the investment manager for each of the exchange traded funds (ETFs) issued by Legal & General UCITS ETF Plc and is responsible for the day-to-day investment management decisions for this ETF. The team is highly experienced with respect to all aspects relating to the management of an ETF portfolio, including collateral management, OTC swap trading, adherence to UCITS regulations and counterparty exposure and monitoring.

KEY RISKS

- The value of an investment and any income taken from it is not guaranteed and can go down as well as up. You may not get back the amount you originally invested.
- Third party service providers (such as counterparties entering into financial derivative instruments with the ETF or the ETF's depository) may go bankrupt and fail to pay money due to the ETF or return property belonging to the ETF.
- As the Index includes micro, small and medium-sized publicly traded companies, the ETF is subject to the risk that such companies may be more vulnerable to adverse business or economic events and greater and more unpredictable price changes than larger companies or the stock market as a whole.
- The ETF is subject to the risks associated with technology-focused companies and are particularly vulnerable to rapid developments in technology (which may leave their products out-of-date), government regulation and competition from domestic and foreign competitors who may have lower production costs. Such companies may also have difficulties establishing and maintaining patents, copyrights, trademarks and trade secrets relating to their products which could negatively affect their value.
- It may not always be possible to buy and sell ETF shares on a stock exchange or at prices closely reflecting the NAV.
- If the Index provider stops calculating the Index or if the ETF's license to track the Index is terminated, the ETF may have to be closed.

For more information, please refer to the key investor information document on our website [↗](#)

TRADING INFORMATION

| Exchange | Currency | ISIN | SEDOL | Ticker | Bloomberg |
|-----------------------|----------|--------------|---------|--------|-----------|
| London Stock Exchange | USD | IE00BK5BCD43 | BKF34R8 | AIAI | AIAI LN |
| London Stock Exchange | GBX | IE00BK5BCD43 | BKF39F1 | AIAG | AIAG LN |
| Borsa Italiana | EUR | IE00BK5BCD43 | BKF34Q7 | AIAI | AIAI IM |
| Deutsche Börse | EUR | DE000A2PPAU8 | BJXP9P2 | XMLD | XMLD GY |

The currency shown is the trading currency of the listing.



SPOTLIGHT ON LEGAL & GENERAL INVESTMENT MANAGEMENT

We are one of Europe's largest asset managers and a major global investor, with assets under management of £1,134.5 billion (as at 30 June 2019). We work with a wide range of global clients, including pension schemes, sovereign wealth funds, fund distributors and retail investors.

The AUM disclosed aggregates the assets managed by LGIM in the UK, LGIMA in the US and LGIM Asia in Hong Kong. The AUM includes the value of securities and derivatives positions.

COUNTRY REGISTRATION

- Austria
- Denmark
- Finland
- France
- Germany
- Ireland
- Italy
- Luxembourg
- Netherlands
- Norway
- Spain
- Sweden
- United Kingdom

AVAILABILITY

| | |
|--------------------------|-----|
| ISA eligible | Yes |
| SIPP eligible | Yes |
| UK Fund Reporting Status | Yes |

TO FIND OUT MORE

Visit lgimETF.com

Call **0345 070 8684**

Email fundsales@lgim.com

Lines are open Monday to Friday 8.30am to 6.00pm. We may record and monitor calls. Call charges will vary.

Index Disclaimer

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We are a member of the Irish Funds Association.

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