

Registered Office:
Legal & General UCITS ETF plc
70 Sir John Rogerson's Quay
Dublin 2
Ireland
www.lgimetf.com

14 October 2021

Dear Shareholder

Notice of the Proposed Change of the Investment Manager of certain sub-funds of Legal & General UCITS ETF plc (the "Fund Company")

The Board of Directors of the Fund Company wishes to inform you of the following change of the investment manager of the sub-funds of the Fund Company set out in **Appendix A** (the "**Equity and Commodity Sub-Funds**").

Legal & General Investment Management Limited (the "**Incoming Investment Manager**") will replace GO ETF Solutions LLP as investment manager of the Equity and Commodity Sub-Funds (the "**Rationalisation**"). Completion of the Rationalisation is expected to take effect on or around 01 November 2021 (the "**Effective Date**").

The Incoming Investment Manager, having its registered address One Coleman Street, London, EC2R 5AA, United Kingdom, is regulated by the Financial Conduct Authority of the United Kingdom and is a wholly-owned subsidiary of Legal & General Investment Management (Holdings) Limited ("**LGIM(H)**").

The Incoming Investment Manager is currently appointed as the investment manager of the fixed income range of sub-funds of the Fund Company (the "**Fixed Income Sub-Funds**"). The Rationalisation will ensure that all sub-funds of the Fund Company (the Fixed Income Sub-Funds and the Equity and Commodity Sub-Funds) are managed by a single investment manager entity in the LGIM(H) group.

The Rationalisation will neither impact nor prejudice your shareholding. Investors in the Equity and Commodity Sub-Funds should note that there will be no change to the investment objectives or investment policies of any of the Equity and Commodity Sub-Funds or to the personnel and operations within the investment manager entity.

It is proposed that the prospectus of the Fund Company (which includes any addenda and supplements thereto) (the "**Prospectus Documentation**") will be updated in due course to reflect the Rationalisation.

The revised Prospectus Documentation shall be made available to Shareholders as soon as possible at:

- <https://www.lgimetf.com>;
- the office of the Fund Company's Manager at 70 Sir John Rogerson's Quay, Dublin 2; and
- the offices of the relevant paying and information agents for each country in which the sub-funds of the Fund Company have been registered for public distribution.

Should you have any queries, please do not hesitate to contact:

Directors: Feargal Dempsey, Howie Li (Canada), David Fagan, Patrizia Libotte and Donard McClean


An umbrella investment company with variable capital and segregated liability between its sub-funds authorised by the Central Bank of Ireland as a UCITS and incorporated with limited liability in Ireland with registration number 459936

Legal & General Investment Management Limited

Tel: 0345 070 8684

Email: fundsales@lgim.com

Yours faithfully,

DocuSigned by:

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For and on behalf of
the Board of Directors of
Legal & General UCITS ETF plc

Directors: Feargal Dempsey, Howie Li (Canada), David Fagan, Patrizia Libotte and Donard McClean

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Appendix A

Sub-Fund	ISIN
L&G Gold Mining UCITS ETF	IE00B3CNHG25
L&G Longer Dated All Commodities UCITS ETF	IE00B4WPHX27
L&G Russell 2000 US Small Cap Quality UCITS ETF	IE00B3CNHJ55
L&G FTSE 100® Leveraged (Daily 2x) UCITS ETF	IE00B4QNJJ23
L&G FTSE 100® Super Short Strategy (Daily 2x) UCITS ETF	IE00B4QNK008
L&G DAX® Daily 2x Long UCITS ETF	IE00B4QNHH68
L&G DAX® Daily 2x Short UCITS ETF	IE00B4QNHZ41
L&G E Fund MSCI China A UCITS ETF	IE00BHBFD83
L&G US Energy Infrastructure MLP UCITS ETF	IE00BHZKHS06
L&G ROBO Global® Robotics and Automation UCITS ETF	IE00BMW3QX54
L&G Cyber Security UCITS ETF	IE00BYPLS672
L&G All Commodities UCITS ETF	IE00BF0BCP69
L&G Longer Dated All Commodities ex-Agriculture and Livestock UCITS ETF	IE00BYQJ1388
L&G Pharma Breakthrough UCITS ETF	IE00BF0H7608
L&G Ecommerce Logistics UCITS ETF	IE00BF0M6N54
L&G Battery Value-Chain UCITS ETF	IE00BF0M2Z96
L&G US Equity UCITS ETF	IE00BFXR5Q31
L&G UK Equity UCITS ETF	IE00BFXR5R48
L&G Global Equity UCITS ETF	IE00BFXR5S54
L&G Japan Equity UCITS ETF	IE00BFXR5T61
L&G Europe ex UK Equity UCITS ETF	IE00BFXR5V83
L&G Asia Pacific ex Japan Equity UCITS ETF	IE00BFXR5W90
L&G Multi-Strategy Enhanced Commodities UCITS ETF	IE00BFXR6159
L&G Clean Water UCITS ETF	IE00BK5BC891
L&G Artificial Intelligence UCITS ETF	IE00BK5BCD43
L&G Healthcare Breakthrough UCITS ETF	IE00BK5BC677
L&G Europe Equity (Responsible Exclusions) UCITS ETF	IE00BKLTRN76
L&G Emerging Markets Equity UCITS ETF	IE00BFXR6043
L&G US Equity (Responsible Exclusions) UCITS ETF	IE00BKLWY790
L&G Clean Energy UCITS ETF	IE00BK5BCH80
L&G Hydrogen Economy UCITS ETF	IE00BMYDM794
L&G Quality Equity Dividends ESG Exclusions UK UCITS ETF	IE00BMYDM802
L&G Quality Equity Dividends ESG Exclusions Asia Pacific ex-Japan UCITS ETF	IE00BMYDMB35
L&G Quality Equity Dividends ESG Exclusions Emerging Markets UCITS ETF	IE00BMYDMC42
L&G Quality Equity Dividends ESG Exclusions Europe ex-UK UCITS ETF	IE00BMYDM919
L&G Digital Payments UCITS ETF	IE00BF92J153

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