

**Registered Office:**  
Legal & General UCITS ETF plc  
6th Floor  
2 Grand Canal Square  
Dublin 2  
Ireland  
[www.lgimETF.com](http://www.lgimETF.com)

06 December 2019

Dear Shareholder,

**Notice of the Rescheduling of the Annual General Meeting of Legal & General UCITS ETF  
Public Limited Company**

NOTICE is hereby given that due to unforeseen circumstances the 2019 Annual General Meeting of Legal & General UCITS ETF Public Limited Company (the “**Company**”) (the “**AGM**”) has been rescheduled.

The AGM is now scheduled to take place on **31 December 2019 at 4.00pm** (the “**Rescheduled Date and Time**”), at the registered office of the Company located at 2 Grand Canal Square, Dublin 2, Ireland.

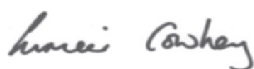
Please find enclosed at **APPENDIX A** the notice to Shareholders issued on 25 November 2019 (the “**Original Notice**”). As the AGM has been rescheduled to the Rescheduled Date and Time, the date and time of the AGM stated on the Original Notice is no longer valid. The remainder of the Original Notice remains valid and unchanged.

The Annual General Meeting has been convened for the purposes of transacting the business as detailed in the Original Notice.

A Shareholder entitled to attend, speak and vote at the AGM is entitled to appoint a proxy to attend, speak and vote on their behalf. Details of the procedure of appointing a proxy and submitting a proxy form, together with the proxy form, can be found in the Original Notice.

The proxy contained in the Original Notice and any authority under which it is executed must be sent to the Company Secretary c/o The Company Secretary, 2 Grand Canal Square, Dublin 2, Ireland. Alternatively, Shareholders may send their proxy forms and any authority under which they are executed by e-mail to [fundscosec@williamfry.com](mailto:fundscosec@williamfry.com). Proxy forms and any authority under which they are executed must be received by the Company Secretary not less than 24 hours before the Rescheduled Date and Time. A proxy need not be a Shareholder but must attend the meeting in person in order to represent you. Any proxy form deposited less than 24 hours before the time of the meeting (or any adjournment thereof) may be treated as valid at the discretion of the Directors. Failure to return the proxy form by the required time will (subject to the aforementioned discretion of the Directors) result in the proxy form being void and your proxy will not be entitled to vote on your behalf as directed.

Yours faithfully,



**Eimear Cowhey**  
**Director**

(This page has intentionally been left blank.)

## APPENDIX A – the Original Notice

---

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

**If you are in any doubt about the course of action to take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisor.**

---

### **LEGAL & GENERAL UCITS ETF PUBLIC LIMITED COMPANY**

*(an open-ended investment company with variable capital structured as an umbrella fund with segregated liability between its sub-funds)*

### **ANNUAL GENERAL MEETING**

**TO BE HELD ON**

**18 December 2019**

---

**If you have sold or transferred all of your shares in LEGAL & GENERAL UCITS ETF PLC please pass this document at once to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee as soon as possible.**

---

(This page has intentionally been left blank.)



**Registered Office:**  
Legal & General UCITS ETF plc  
6th Floor  
2 Grand Canal Square  
Dublin 2  
Ireland  
[www.lgimETF.com](http://www.lgimETF.com)

25 November 2019

Dear Shareholder

### 1. Annual General Meeting

Enclosed is a Notice of the Annual General Meeting (the “**AGM**”) of Legal & General UCITS ETF Plc (the “**Company**”) and a proxy form for you to vote on the AGM resolutions outlined in the Notice.

The Audited Annual Report and Financial Statements of the Company for the year ended 30 June 2019 are available at the following URL: <http://www.lgimETFkids.com/>.

The Company is the issuer of the following share classes in respect of which holders of participating shares (“**Shareholders**”) are entitled to vote in respect of the resolutions outlined in the Notice:

Directors: Eimear Cowhey, Adrian Waters, Mark Weeks (UK), Amy Ellison (UK)

An umbrella investment company with variable capital and segregated liability between its sub-funds authorised by the Central Bank of Ireland as a UCITS and incorporated with limited liability in Ireland with registration number 459936

---

Sub-fund	Share class	ISIN	DE ISIN
L&G All Commodities UCITS ETF	USD Accumulating ETF	IE00BF0BCP69	DE000A2DQ7P3
L&G DAX® Daily 2x Long UCITS ETF	EUR Accumulating ETF	IE00B4QNHH68	DE000A0X8994
L&G DAX® Daily 2x Short UCITS ETF	EUR Accumulating ETF	IE00B4QNHZ41	DE000A0X9AA8
L&G Gold Mining UCITS ETF	USD Accumulating ETF	IE00B3CNHG25	DE000A0Q8NC8
L&G Cyber Security UCITS ETF	USD Accumulating ETF	IE00BYPLS672	DE000A14ZT85
L&G Longer Dated All Commodities Ex-Agriculture And Livestock UCITS ETF	USD Accumulating ETF	IE00BYQJ1388	DE000A2DQ7Q1
L&G Longer Dated All Commodities UCITS ETF	USD Accumulating ETF	IE00B4WPHX27	DE000A1CXBV8
L&G Russell 2000 US Small Cap UCITS ETF	USD Accumulating ETF	IE00B3CNHJ55	DE000A0Q8NE4
L&G US Energy Infrastructure MLP UCITS ETF	USD Distributing ETF	IE00BHZKHS06	DE000A1XE2Q3
L&G E Fund MSCI China A UCITS ETF	USD Accumulating ETF	IE00BHBDFD83	DE000A1XEFE1
L&G ROBO Global® Robotics and Automation UCITS ETF	USD Accumulating ETF	IE00BMW3QX54	DE000A12GJD2
L&G FTSE 100® Leveraged (Daily 2x) UCITS ETF	GBP Accumulating ETF	IE00B4QNJJ23	–
L&G FTSE 100® Super Short Strategy (Daily 2x) UCITS ETF	GBP Accumulating ETF	IE00B4QNK008	–
L&G Battery Value-Chain UCITS ETF	USD Accumulating ETF	IE00BF0M2Z96	DE000A2H9VG9
L&G Pharma Breakthrough UCITS ETF	USD Accumulating ETF	IE00BF0H7608	DE000A2H9VJ3
L&G Ecommerce Logistics UCITS ETF	USD Accumulating ETF	IE00BF0M6N54	DE000A2H9VH7
L&G US Equity UCITS ETF	USD Accumulating ETF	IE00BFXR5Q31	DE000A2PADR0
L&G UK Equity UCITS ETF	GBP Accumulating ETF	IE00BFXR5R48	–
L&G Global Equity UCITS ETF	USD Accumulating ETF	IE00BFXR5S54	DE000A2PADP4
L&G Japan Equity UCITS ETF	USD Accumulating ETF	IE00BFXR5T61	DE000A2PADQ2
L&G Europe ex UK Equity UCITS ETF	EUR Accumulating ETF	IE00BFXR5V83	DE000A2PADM1
L&G Asia Pacific ex Japan Equity UCITS ETF	USD Accumulating ETF	IE00BFXR5W90	DE000A2PANR9
L&G Clean Water UCITS ETF	USD Accumulating ETF	IE00BK5BC891	DE000A2PPAT0
L&G Artificial Intelligence UCITS ETF	USD Accumulating ETF	IE00BK5BCD43	DE000A2PPAU8
L&G Healthcare Breakthrough UCITS ETF	USD Accumulating ETF	IE00BK5BC677	DE000A2PPAV6
L&G Europe Equity (Responsible Exclusions) UCITS ETF	EUR Accumulating ETF	IE00BKLTRN76	–

## 2. Business to be transacted

### a) Ordinary Business (Resolutions 1 and 2)

Items 1 and 2 deal with the normal matters to be attended to at an AGM namely, the receipt and consideration of the Company's accounts and the balance sheet and the reports of the Directors and Auditors for the year ended 30 June 2019 and the review of the Company's affairs. Items 1 and 2 do not require a resolution to be passed. Items 3 and 4 deal with the re-appointment of the Auditors and authorisation of the Directors to fix the remuneration of the Auditors. Items 3 and 4 require the passing of an ordinary resolution of the Company.

## **b) Proposed Re-election of a Director (Resolution 3)**

Item 5 is a resolution dealing with the re-election of a Director in accordance with the Articles of Association of the Company (the “**Articles**”) and the UK Corporate Governance Code published in July 2018 (the “**Code**”), Item 5 requires the passing of an ordinary resolution of the Company.

### ***Background***

The Board is committed to maintaining an appropriate balance of skills, experience, independence and knowledge of the Company and supports a planned and progressive renewing of the Board. The Board currently comprises four Directors, two of whom are deemed to be independent under the Irish Funds Corporate Governance Code and the UK Code as applying to the Company, namely Ms. Eimear Cowhey and Mr. Adrian Waters. Ms. Cowhey and Mr. Waters are deemed to be independent Directors of the Company in that they are deemed to be independent in character and judgement and free from relationships or circumstances which may affect, or could appear to affect their judgement.

Both Ms. Cowhey and Mr. Waters are resident in Ireland which satisfies the requirements of the Irish Funds Corporate Governance Code and the Central Bank that the Board must comprise at least two Directors who are resident in Ireland.

Mr. Mark Weeks and Ms. Amy Ellison are non-executive Directors of the Company. Ms. Ellison is an employee of the Legal & General group.

### ***Re-election of Amy Ellison***

Amy Ellison was appointed to the Board with effect from 29 March 2019 following receipt of approval by the Central Bank of Ireland. Accordingly, Ms. Ellison has demonstrated, to the satisfaction of both the Board and the Central Bank of Ireland, that she meets the Central Bank of Ireland’s Fitness and Probity Standards. Further, the Board has ensured that Ms. Ellison is aware of all relevant policies and procedures of the Company to enable her to effectively discharge her duties as a Director.

Pursuant to Article 72(c) of the Articles and section 3.18 of the Code, it is necessary for Ms. Ellison to be re-elected by the shareholders of the Company at the first annual general meeting after her initial appointment.

It is the Board’s opinion that it is in the best interests of the Company and the Shareholders as a whole for Ms. Ellison to be re-elected as a Director of the Company and, accordingly, the Board strongly recommends that you vote in favour of the resolution to re-elect Ms. Ellison at the AGM. Ms. Ellison’s biographical details are set out in Appendix I to this letter.

## **3. Action Required**

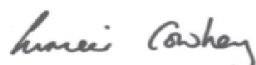
Each Shareholder present in person or, being a corporation, present by a duly authorised representative, and every proxy represents one vote (unless voting is to be by poll in which case every Shareholder present in person or by a duly authorised representative in the case of a corporation or by proxy shall have one vote for every share of which he/she is the holder) and if you intend to vote using a proxy, your proxy must be delivered to Wilton Secretarial Limited (the “**Company Secretary**”) within the time limits outlined on the proxy form.

To pass resolutions 1, 2 and 3 more than 50% of the votes cast at the AGM must be in favour of the resolutions.

## **4. Recommendation**

The Board believes that the resolutions to be proposed at the AGM are in the best interests of the Company and the Shareholders as a whole and, accordingly, the Directors strongly recommend that you vote in favour of the resolutions at the AGM.

Yours faithfully,



**Eimear Cowhey**  
**Director**

## APPENDIX I

**Amy Ellison (British, UK resident).** Ms. Ellison is a non-executive Director of the Manager and the Company. Ms. Ellison has 18 years of audit and accounting experience working within the financial services sector. Ms. Ellison is currently serving as Finance Director within Legal & General Investment Management (LGIM) with responsibility for the Defined Contribution, Retail and Personal Investing channels. Prior to this Ms. Ellison served in the Legal & General (L&G) Group Internal Audit function as Head of Audit for the L&G Insurance (UK), L&G General Insurance, L&G Mature Savings and L&G Capital divisions. Before joining L&G in 2016 Ms. Ellison was a Director and Responsible Individual at PwC in the Insurance & Investment Management team. During her 15 years at PwC Ms. Ellison had a number of external audit roles working in London, Melbourne and Edinburgh. In 2018 Ms. Ellison was seconded to the Department for Business, Energy and Industrial Strategy (BEIS) to work as a Senior Policy Lead on the Independent Review of the Financial Reporting Council (FRC) led by Sir John Kingman. Ms. Ellison qualified as a Chartered Accountant with ICAS in 2004.



# LEGAL & GENERAL UCITS ETF PUBLIC LIMITED COMPANY NOTICE OF THE 2019 ANNUAL GENERAL MEETING

---

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

**If you are in any doubt about the course of action to take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisor.**

---

NOTICE is hereby given that the 2019 Annual General Meeting of Legal & General UCITS ETF Plc (the "**Company**") will be held at the registered office of the Company located at 2 Grand Canal Square, Dublin 2, Ireland on 18 December 2019 at 2.00 p.m. for the purposes of transacting the following business:

## **Ordinary business**

1. To receive and consider the accounts and the balance sheet and the reports of the Directors and Auditors for the year ended 30 June 2019 (this item does not require a resolution to be passed).
2. To review the Company's affairs (this item does not require a resolution to be passed).
3. To approve the re-appointment of KPMG as Auditors of the Company (**Ordinary Resolution 1**).
4. To authorise the Directors to fix the remuneration of the Auditors (**Ordinary Resolution 2**).

## **Other business**

5. To re-elect Ms. Amy Ellison as a Director of the Company (**Ordinary Resolution 3**).

By order of the Board

Wilton Secretarial Limited  
**Company Secretary**

Dated this the 25 day of November, 2019

**Notes:**

1. The required quorum at the meeting is two persons each being a Shareholder or a proxy for a Shareholder, or a duly authorised representative of a corporate Shareholder. If such a quorum is not present within half an hour from the time appointed for the meeting, or if during a meeting a quorum ceases to be present, the meeting shall stand adjourned to the next day at the same time and place, or to such other day and at such other time and place as the Directors may determine. If at such adjourned meeting such a quorum is not present within half an hour from the time appointed for holding the meeting, then the meeting, if convened otherwise than by resolution of the Directors, shall be dissolved, but if the meeting shall have been convened by resolution of the Directors, the Shareholders present shall be a quorum.
2. Shareholders are entitled to attend and vote at the Annual General Meeting of the Company (or any adjournment thereof). A Shareholder may appoint a proxy or proxies to attend, speak and vote on his/her behalf. A proxy need not be a Shareholder of the Company but must attend the meeting in person in order to represent you.
3. A proxy form is enclosed for the use by Shareholders unable to attend the meeting (or any adjournment thereof). Proxy forms and any authority under which they are executed must be sent to the Company Secretary at 6th Floor, 2 Grand Canal Square, Dublin 2, Ireland. Alternatively, Shareholders may send their proxy forms and any authority under which they are executed by e-mail to [fundscosec@williamfry.com](mailto:fundscosec@williamfry.com). Proxy forms and any authority under which they are executed must be received by the Company Secretary not less than 24 hours before the time appointed for the holding of the meeting. Any proxy form deposited less than 24 hours before the time of the meeting (or any adjournment thereof) may be treated as valid at the discretion of the Directors. Failure to return the proxy form by the required time will (subject to the aforementioned discretion of the Directors) result in the proxy form being void and your proxy will not be entitled to vote on your behalf as directed.
4. At the Annual General Meeting, the resolutions put to the vote of the meeting shall be decided on a show of hands unless before, or on the declaration of the result of, the show of hands, a poll is duly demanded. Unless a poll is so demanded, a declaration by the Chairman that a resolution has been carried, or carried unanimously, or by a particular majority, or lost, or not carried by a particular majority and an entry to that effect in the minutes of the meeting shall be conclusive evidence of the fact without proof of the number or proportion of the votes recorded in favour of or against such a resolution. The demand for a poll may be withdrawn before the poll is taken but only with the consent of the Chairman, and a demand so withdrawn shall not be taken to have invalidated the result of a show of hands declared before the demand was made. On a poll every member in person or by proxy shall have one vote for every share of which he/she is the holder.

**The completion and return of the proxy form will not preclude members from attending and voting at the Meeting should they decide to do so.**

# LEGAL & GENERAL UCITS ETF PUBLIC LIMITED COMPANY PROXY FORM

\*I/We ..... (Shareholder name)

of ..... (Shareholder address)

being a Shareholder of the above named Company hereby appoint

..... (proxy name)

of ..... (proxy address)

or failing \*him/her, the Chairman of the meeting or failing him/her any one Director of the Company or failing one of them, Fionnuala Hanrahan, Louise Kennan, James Phelan or Sergey Dolomanov or any other representative of Wilton Secretarial Limited, 2 Grand Canal Square, Dublin 2, Ireland as \*my/our proxy to vote for \*me/us and on \*my/our behalf at the Annual General Meeting of the Company to be held at the registered office of the Company located at 2 Grand Canal Square, Dublin 2, Ireland on 18 December 2019 at 2.00 p.m. and at any adjournment thereof.

Please indicate with an "X" in the space below how you wish your votes to be cast in respect of each Resolution. If no specific direction as to voting is given, the proxy will vote or abstain from voting at his/her discretion.

If you elect to abstain from voting with respect to a particular Resolution, such election will not count as a vote in law and will not be counted in the calculation of the proportion of the votes for and against the Resolution.

RESOLUTIONS	FOR	AGAINST	ABSTAIN
<b>Ordinary Resolution 1</b> To approve the re-appointment of KPMG as Auditors of the Company.			
<b>Ordinary Resolution 2</b> To authorise the Directors to fix the remuneration of the Auditors.			
<b>Ordinary Resolution 3</b> To re-elect Ms. Amy Ellison as a Director of the Company.			

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**IF RELEVANT, PLEASE PRINT YOUR NAME OR THE NAME OF THE CORPORATION YOU ARE EXECUTING THIS FORM ON BEHALF OF AND YOUR ADDRESS UNDERNEATH**

Print Name: \_\_\_\_\_

Print address: \_\_\_\_\_

\_\_\_\_\_  
 \*Delete as appropriate



**Notes:**

- a) A Shareholder must insert his/her full name and registered address, and the full name and registered address of the relevant proxy, in type or block letters. In the case of joint accounts the names of all holders must be stated.
- b) If the Shareholder is a corporation, the form of proxy should be completed either under seal or under the hand of an officer or attorney duly authorised.
- c) If you desire to appoint a proxy other than the Chairman or the other listed personnel of the meeting, please insert his/her name and address in the space provided above.
- d) The proxy form must:
  - i) in the case of an individual Shareholder, be signed by the Shareholder or his attorney; and
  - ii) in the case of a corporate Shareholder, be given either under its common seal or signed on its behalf by an attorney or by a duly authorised officer of the corporate Shareholder.
- e) In the case of joint holders, the vote of the senior who tenders a vote whether in person or by proxy shall be accepted to the exclusion of the votes of the other joint holders and for this purpose seniority shall be determined by the order in which the names stand in the register of Members in respect of the joint holding.
- f) This proxy and any authority under which it is executed must be sent to the Company Secretary c/o The Company Secretary, 2 Grand Canal Square, Dublin 2, Ireland. Alternatively, Shareholders may send their proxy forms and any authority under which they are executed by e-mail to [fundscosec@williamfry.com](mailto:fundscosec@williamfry.com). Proxy forms and any authority under which they are executed must be received by the Company Secretary not less than 24 hours before the time appointed for the holding of the meeting. A proxy need not be a Shareholder but must attend the meeting in person in order to represent you. Any proxy form deposited less than 24 hours before the time of the meeting (or any adjournment thereof) may be treated as valid at the discretion of the Directors. Failure to return the proxy form by the required time will (subject to the aforementioned discretion of the Directors) result in the proxy form being void and your proxy will not be entitled to vote on your behalf as directed.